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## PITCH DECK TEMPLATE

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Prepared by ≼NGIN

# **COMMON OUTLINES**

- O Problems
- O Solutions
- O Target Customer
- O Market Sizing
- O Competition Landscape and Positioning
- O Monetization / Business Model
- O Traction and Milestones
- O Team
- O Objective and Strategy
- O Ask

# PITCH DECK OUTLINE How each slide should help answer certain questions

SAMPLE

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## **PROBLEMS**

What are the pain points? Why does it matter to solve this? Is there any existing solution?

#### **Key points**

- Current issues
- Unmet market demand
- Case study or founders' experience
- Why the current solution doesn't work?

#### What investors think

- •How significant is the problem?
- •How big is the possible target market?



#### **Tips**

Show how it relevant to the audience

## SOLUTIONS

What do you do? How does it solve the problem? What makes it different?

#### **Key points**

- About your products or services
- Key features that makes your product stand out
- User journey shows a brief process on how it works

#### What investors think

How well you address the problem? Investors want to check the **product-market fit.** 



#### **Tips**

Time to showcase product demo/ snapshot and/or prototype

## TARGET CUSTOMERS

Who will buy your products/services?

#### **Key points**

- Users vs customers
- What is their profile?
- You cannot target everyone

What investors think

What is the market opportunity? Is it going to be big?



#### **Tips**

Create a customer persona if it helps!

## MARKET SIZING

How big is the market opportunity?

#### **Key points**

Market volume:

Number of target customers × Penetration rate

Market value:

Market volume × Average value

What investors think

How big is your market?



## COMPETITION LANDSCAPE

How big is the market opportunity?

#### **Key points**

- Direct competitors vs potential competitors
- Potential competitors: those who might jump into your market in future
- How are you going to win the competition?

#### What investors think

VCs are attracted in mass and lifestyle business but not really in niche.
Angels are more open.



#### Tips

Adjust the positioning according to your company

## BUSINESS MODEL

How do you gain revenue?

#### **Key points**

- For early-stage: specify the current and future model
- Examples: subscription fee, sales margin, transaction fee
- Can also mention: Wholesale (B2B), Retail (B2C)

#### What investors think

How will the revenue stream help the company to scale? Is it sustainable?



#### **Tips**

You can provide some diagrams if it helps

## TRACTION

What have you achieved?

#### **Key points**

- When was it firstly founded?
- Key achievements, examples:
  - Number of customers
  - Total revenue, GTV, GMV
  - Geographical reach
  - Acknowledgement (awards, media coverage)

#### What investors think

Validation! Any proof that your product can address the problem?



#### **Tips**

Understand the key metrics in your industry

## **IMPACT**

What measurable impact have you achieved? Or what would you aim to achieve?

#### **Key points**

- What impact themes are you addressing?
- Impact measurement indicators, examples:
  - Percentage of women in management level
  - Carbon footprint reduced
  - Number of water usage saved

What investors think

How does it align with my impact thesis?



#### **Tips**

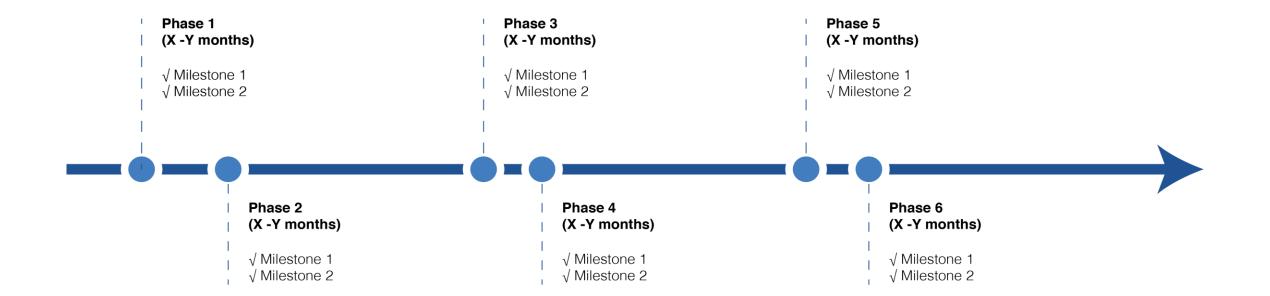
Can refer to impact metrics like <u>IRIS</u>.

Make sure it aligns and is embedded on your business activities

## **MILESTONES**

#### SAMPLE

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### **TEAM**

Who are the key people in the team? What are their roles?

#### **Key points**

- 3-5 key people in the team
- Position in the team
- Any relevant background/experience?
- You can include key investors and advisors

#### What investors think

Is it the winning team? Do they have skin in the game? Are they reliable and solid?



#### **Tips**

Show pictures, especially during the pitching session

## **OBJECTIVE AND STRATEGY**

Where will this investment take you? How do you plan to get it?

#### **Key points**

- Time period for 1-2 year
- Break them down into short-term goals

What investors think

Do they know what they do? Is it realistic?



**Tips** 

**SMART** goal: Specific, Measurable, Achievable, Realistic, Timely

## THE ASK

What do you need from me?

#### **Key points**

- Your investment ask
- Runway period
- Funding allocation
- Non-monetary support you need
- Why us and why now

#### What investors think

- •Why do we have to invest now?
- •Why do we have to invest in your company not others?
- •What do you need to succeed?



#### **Tips**

Be strategic, it is a trigger for further discussion

## CONTACT DETAILS

#### **Address**

ABC Street, Jakarta 12345

#### **Phone Number**

021-12345678/890

#### **Email Address**

info@companyname.com

#### Website

www.companyname.com



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# Thank you

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